

UC-Oracle Cloud Relationship

UCPath Implementation

CPG Winter Meeting: 1-12-12



Objectives

Contract Structure and Overview

Future Capabilities Presented Via Cloud

Changes the UC IT and Functional Community Should Expect

Q&A

NIST's Definition of Platform as a Service

Cloud Platform as a Service (PaaS)

The capability provided to the consumer is to deploy onto the cloud infrastructure consumer-created or acquired applications created using programming languages and tools supported by the provider. The consumer does not manage or control the underlying cloud infrastructure including network, servers, operating systems, or storage, but has control over the deployed applications and possibly application hosting environment configurations.

First a word about the project drivers

Working Smarter Initiative

Goal of returning \$500 million annually to research and instruction

Removing 30 years of business process cruft from business operations

Creating standard data definitions for HR and payroll

Attachment 1
Summary of the Core Contract Documents
Governing the Payroll-HRIS Implementation and Ongoing Production

<p>2009 UC-Oracle License and Services Agreement ("Master Agreement" or "OLSA") UC Agreement #: 960/OP/248 Oracle Agreement #: OLSAv071807-PS21115-17AUG-2009</p>		
<p>Revised Restated Amendment One [to the 2009 Master/OLSA; Combines prior amendments 1 and 2 and adds new terms pursuant to RFP and concludes prior/ongoing-business negotiations halted in January 2011 for RFP]</p>		
<p>Software License Order Doc. [Primarily additional Software-specific License and Pricing Terms; Identifies all "Migrated" and Price Protected Software]</p>	<p>Oracle OnDemand [Hosting] Services Order Doc. [Primarily additional Hosting- and Data Security-specific Legal/Risk Terms]</p>	<p>Oracle Consulting [IT Professional] Services Order Doc. [Primarily additional Services-specific Legal/Risk Terms]</p>
<p>Expansion Exhibit A [Price Protection Licenses]</p>	<p>Computer & Admin. Services Exhibit One [Defines Hosting Services, SLA's, Integration w/ Implementation Waves]</p>	<p>Time and Materials Exhibit One [Rates, Dates, Incentives/Penalties]</p>
<p>Customer List Exhibit B [All UC locations eligible to participate]</p>	<p><i>Thirty-One (31) Additional Attachments to Computer & Administrative Services Exhibit One</i> [Details of Practices, Service Levels, Schedules, Commitments]</p>	<p>Scope of Work Attachment A [Defines Processes, Roles, Identifies Responsibilities, Milestones, Work Products]</p>
<p>Price Hold Exhibits C – I [Oracle software price holds]</p>		<p>Attach B: Change Control Process</p>
<p>Certificate of Electronic Delivery</p>		<p>Attach. C: 25 "CEMLIs"</p>

Contract Terms of Note

- Software Maintenance reduced 22% ⇒ 18%
- Eight year term negotiated against all three pillars
- Continued but diminishing product discount over next 18 months
- Performance penalties for consulting delays
- Pool of consultant hours “free” for gotcha moments in project

Pillar 1 - Software

- **End User Facing Software**
 - PeopleSoft Human Capital Management
 - PeopleSoft Enterprise Portal
 - Oracle Business Intelligence Enterprise Edition (OBIEE)
 - Hyperion (Office of the President only)
 - User Productivity Kits (UPKs)
- Except for Hyperion, most end user facing applications are based on an Enterprise Employee metric base of 210,000

Pillar I, continued

- **Middleware/Enabling Software**
 - Oracle Identity and Access Management
 - *Enterprise Employee metric*
 - Master Data Management/HECH
 - *Processor metric*
 - Oracle SOA Suite, BPEL Process Manager
 - *Processor metric*

For Current HCM Licensees

- Current Campus/Med Center licenses were pulled to UCOP
- Investments in those licenses played into negotiations
- Ongoing maintenance now part of UC obligation, no longer local obligation
- For those functions not currently in scope - TAM and ePerformance - options exist for future hosting in OnDemand environment

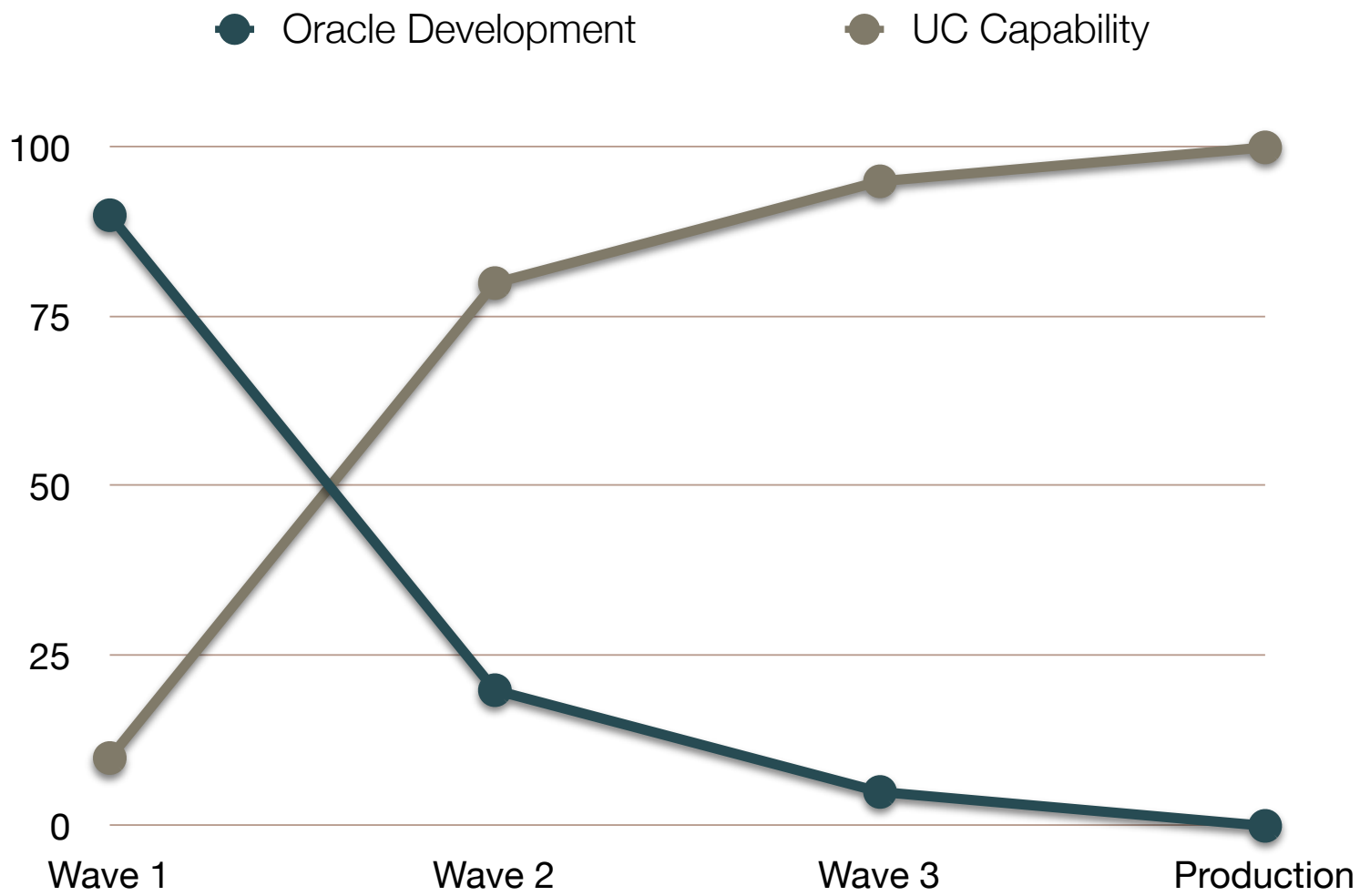
Pillar II - Services

Oracle Consulting Services (prime) and IO Consulting (sub)

Change Management for functional business processes

Data Migration - 2 years of historical data only

34-month statement of work, commencing September 2011



Pillar III - Oracle OnDemand - \$14.25mm/5 years

- Platform as a Service (PaaS)
 - Baseline Software and infrastructure managed by Oracle OnDemand
 - Eight year negotiated cost
 - CEMLIs managed by UC
- Private Cloud (Single Tenant) in Austin, TX datacenter
- ITIL-based service delivery model
 - 242 pages of service documentation
 - Performance penalties

Pillar III, continued

- BC/DR in Colorado Springs, CO
 - 24hr RTO, annual DR tests
 - 50% production capacity post-disaster
 - Includes HR/Payroll, SOA Suite, OAM Suite, not MDM
- Architected for fault tolerance (2x), not high availability (n+1)
- Order of contract precedence bottom-up, not top-down
- Negotiated sizing is a baseline; can scale up but not down

Future Capabilities

- **Perpetual license for Master Data Management tools**
 - strategy and governance needed
- **Service Bus not limited to HR/Payroll web services**
 - strategy and governance needed
- **Shared implementation (future) of “orphan” modules**
 - TAM and ePerformance

Production: Oracle

Oracle maintains...

All Datacenter Infrastructure

Databases

Middleware

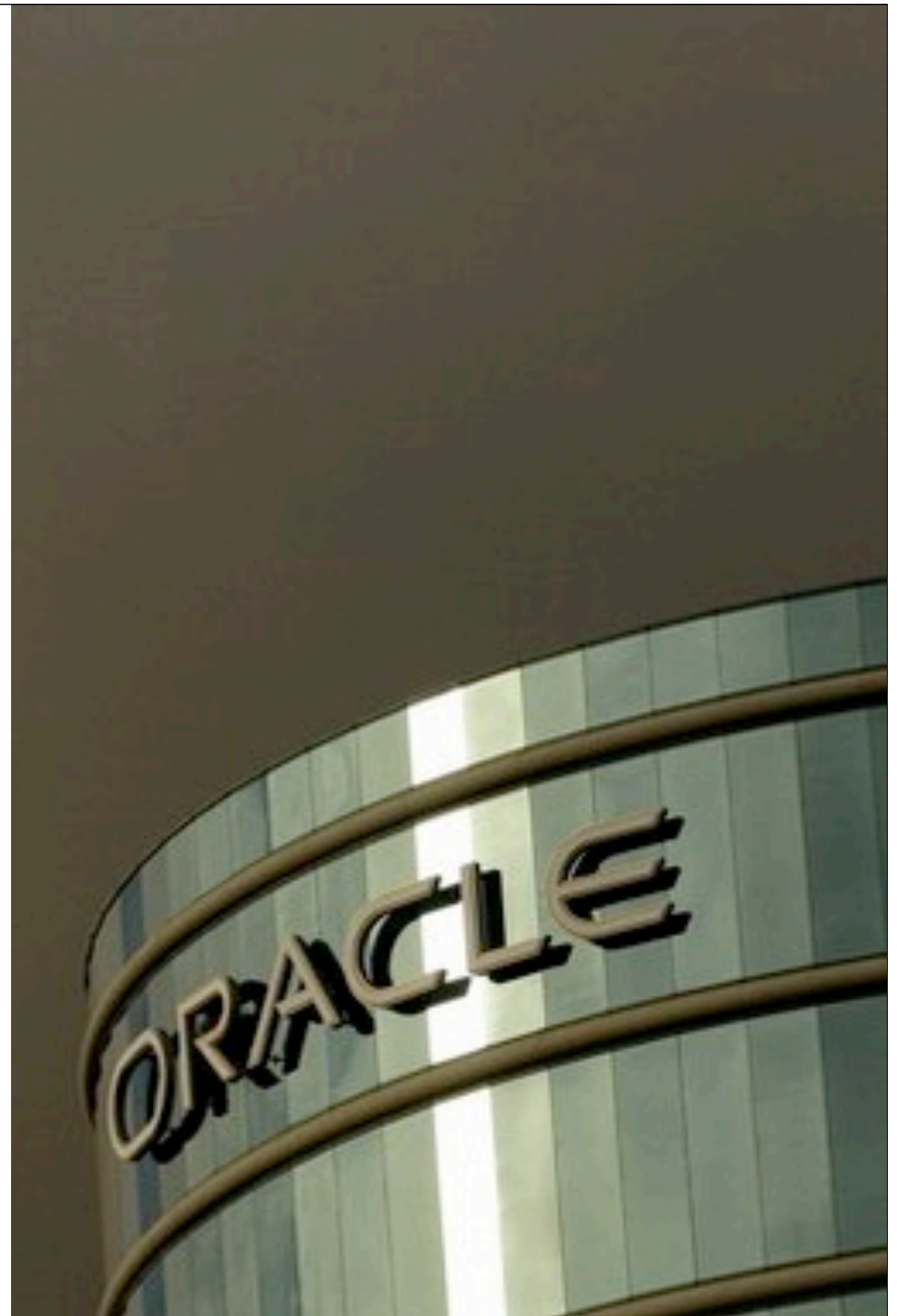
Monitoring

General Tuning

Basic Config Management

Patches, Fixes, Updates

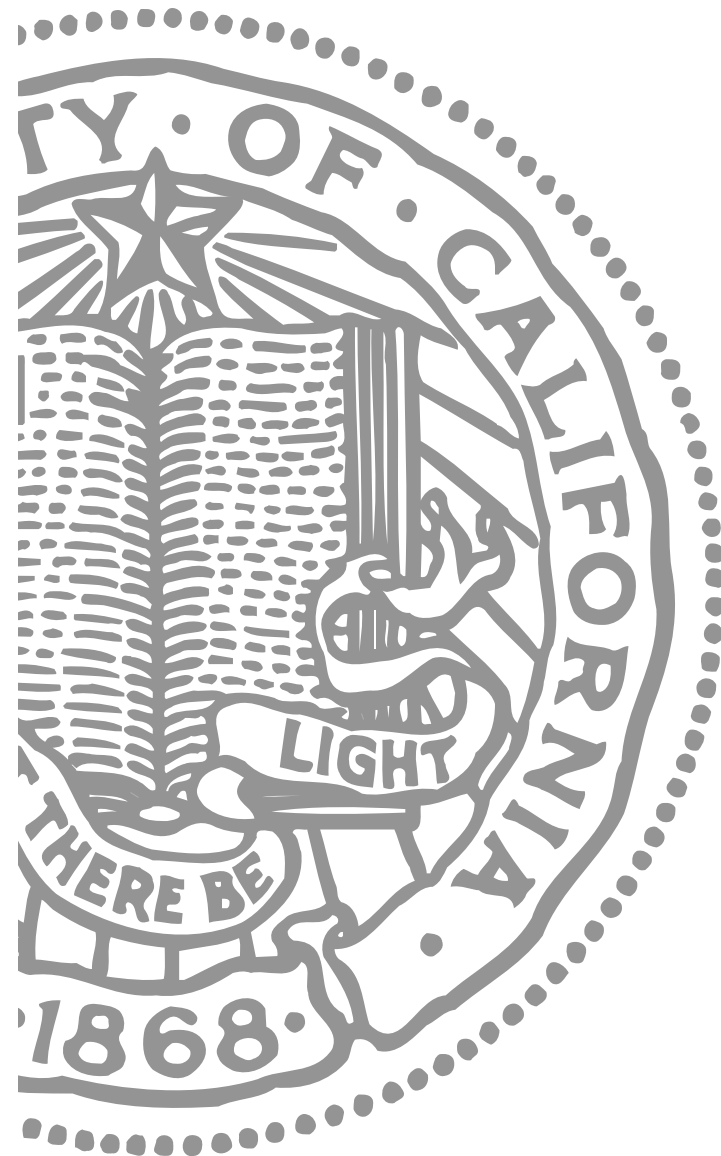
...all on established schedules



Production: UC

CEMLIs

- Configurations
- Extensions
- Modifications
- Localizations
- Interfaces



Your Questions

Project Waves and Sequencing

